

# HIGH GRADE SILVER

## AINSWORTH SILVER PROJECT

June 2024



## FORWARD LOOKING STATEMENTS

Certain statements contained herein regarding the Company and its operations constitute “forward-looking statements” or information. All statements other than statements of historical fact included in this presentation, including, without limitation, statements regarding future plans and objectives or expected results are forward-looking statements that are based on numerous assumptions that involve various risks and uncertainties inherent in the Company’s business, including risks related to mineral resource exploration and development. Actual results may vary materially from those described in the forward-looking statements. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from the companies’ plans or expectations include availability of capital and financing, general economic, market or business conditions, regulatory changes, timelines of government or regulatory approvals and other risks detailed herein and from time to time in the filings made by the Company with securities regulators. The Company makes all reasonable efforts to update its corporate materials, documentation and forward-looking information on a timely basis. The preliminary economic assessment and technical reports noted herein are preliminary in nature and include some inferred resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves. There is no certainty that these mineral resources will be realized. The reported mineral resources are not mineral reserves and do not have demonstrated economic viability.

**Ed Rockel, P. Geo., a qualified person as defined by National Instrument 43-101, supervised the preparation and verification of the technical information contained in this presentation.**

## WHY SILVER?

- **Solar manufacturers will require 20% of current annual silver supply by 2027 and 85% of current global silver reserves by 2050.<sup>1</sup>**
- **Supply/demand deficit 265 million ounces.<sup>2</sup>**
- **Silver = money throughout human history**

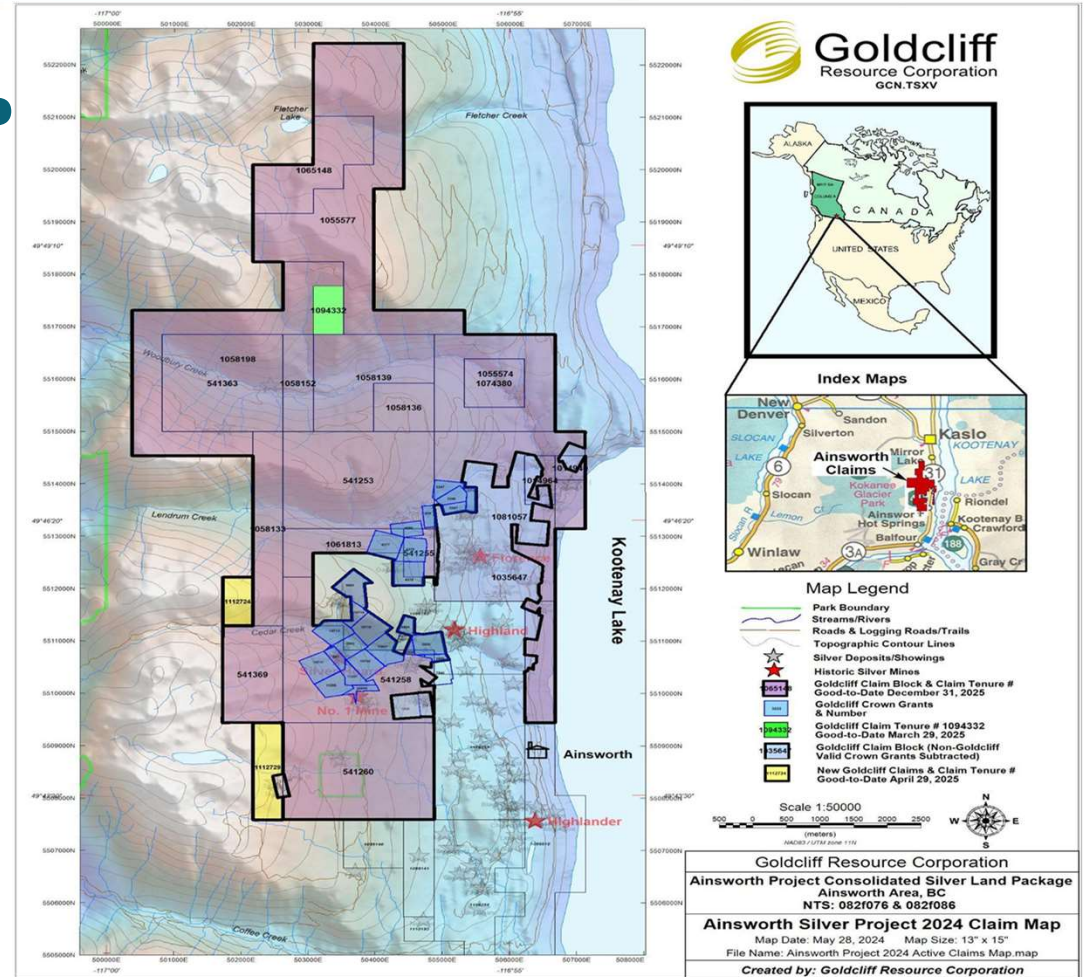


1- <https://schiffgold.com/key-gold-news/silver-demand-in-three-key-sectors-expected-to-nearly-double-in-the-next-decade/>

2- <https://www.silverinstitute.org/silver-supply-demand/>

# LOCATION AND CLAIM MAP

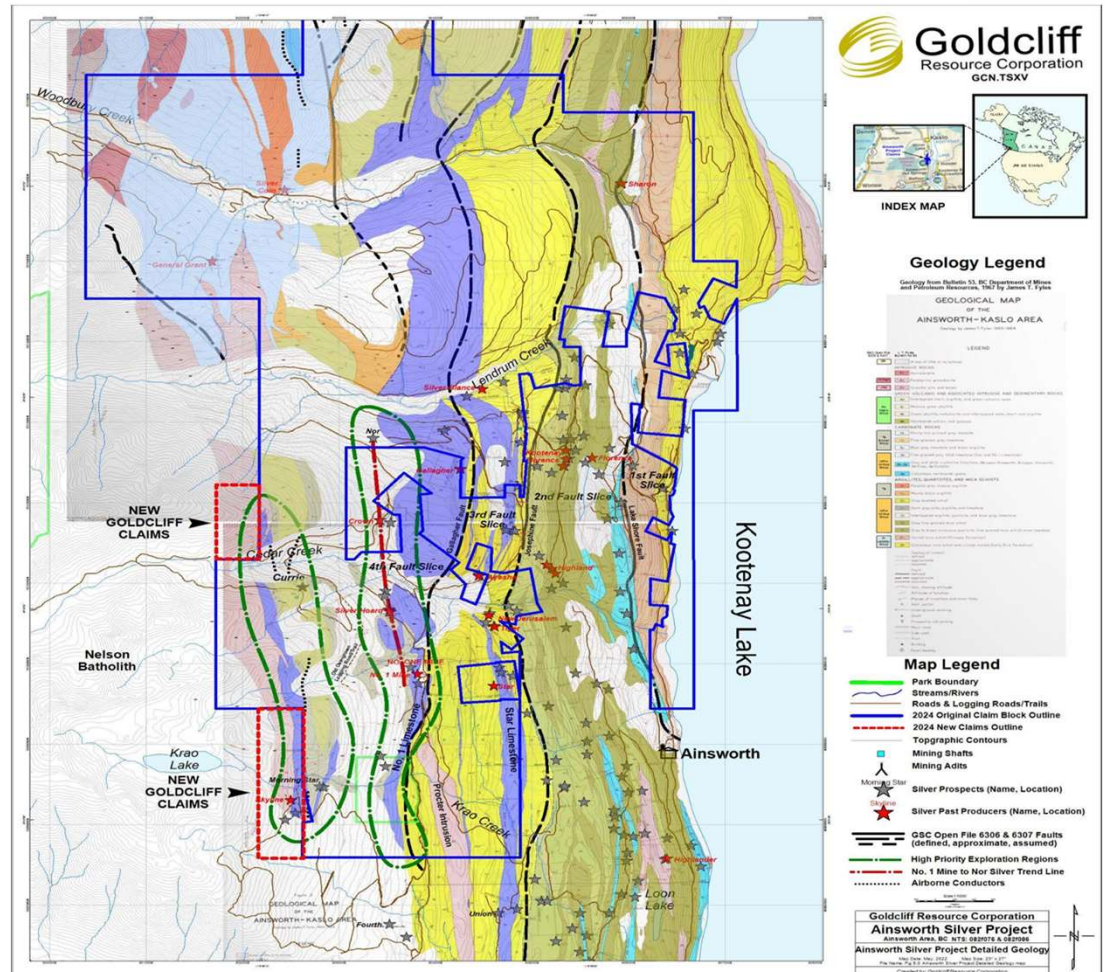
- 100% owned
- No royalties, payments or work commitments





# GEOLOGY

- NS trending fault slices
- Mineralisation in folds
- Crossing structures are important
- New staking covers No 1 limestone contact
- Ainsworth district produced 4,373,000 ounces of silver



## No 1 Mine

- Largest producer in Ainsworth Silver Camp
- 49.6 opt Ag recovered grade
- 1,993,849 ounces silver produced

1892

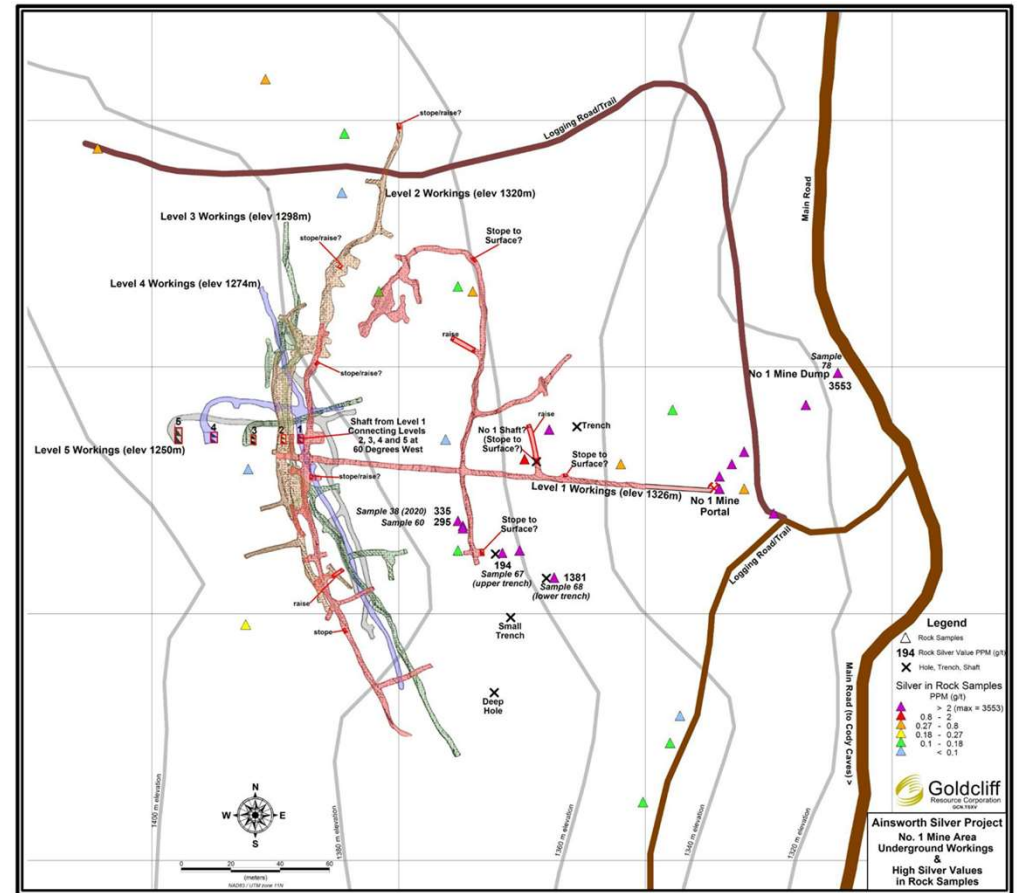
No.1 Mine - Mill & Ore Haulage



Ainsworth Silver Camp  
British Columbia

# No 1 Mine Underground Workings

- Historic mapping plotted to Goldcliff's recent sampling







**Sample 68**

**Sample 78**

**Ainsworth Project High Grade Silver Samples**

*High Metallic  
Sulphide Content*

<b>Sample #</b>	<b>Ag (g/t)</b>	<b>Pb (g/t)</b>	<b>Zn (g/t)</b>	<b>Au (ppb)</b>
<b>68</b>	<b>1,381</b>	<b>5,187</b>	<b>4,453</b>	<b>461</b>
<b>78</b>	<b>3,553</b>	<b>16,100</b>	<b>71,800</b>	<b>243</b>



# LEADERSHIP

- **George Sanders, President & CEO: 40+ years resource entrepreneur, former member of SilverCrest Mines/Metals Board**
- **Paul Saxton, P.Eng., MBA: 45+ years mining engineer, experienced in mine development/feasibility/construction**
- **Ed Rockel, P.Geo.: 45+ years geophysicist**
- **Gary Moore, MBA, CFO: 35+ years Corporate Finance practice**
- **Sam Zastavnikovich, P.Geo.: 45+ years geochemist**

## SHARE STRUCTURE LEVERAGE

- **Low Issued Capital:** **67,257,907**
- **Low Market Capitalization:** **\$2,690,000 @ \$0.04**
- **Directors Own:** **28,812,200 (42%)**
- **of which CEO owns:** **25,534,020 (38%)**

